

RBX - Raubex Group Limited - Trading Statement in respect of the year ended

29 February 2012

Raubex Group Limited

(Previously Lexpub 49 Investments Limited)

(Incorporated in the Republic of South Africa)

(Registration number 2006/023666/06)

JSE Share code: RBX      ISIN: ZAE000093183

("Raubex" or the "Company")

Trading Statement in respect of the year ended 29 February 2012

Shareholders are advised that Raubex expects its earnings per share and headline earnings per share for the year ended 29 February 2012 to be between 20% and 30% lower compared to the corresponding audited period to 28 February 2011. This translates in both earnings per share and headline earnings per share ranging between 168,2 and 193,2 cents per share.

During the second half of the year, the Group's performance continued to be influenced by the pricing pressures in the roads infrastructure sector, resulting downward effect on margins as well as the ongoing countrywide bitumen shortages.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors.

The release of the annual results for the year ended 29 February 2012 is anticipated to be published on or about 14 May 2012.

Centurion

10 April 2012

ENQUIRIES

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Sponsor

Investec Bank Limited

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